2024 Federal Qualifying Handbook

Florida Department of State Division of Elections R.A. Gray Building, Room 316 500 South Bronough Street Tallahassee, FL 32399-0250 850.245.6280



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Chapter 1: Background

The information contained in this publication is intended as a quick reference guide only. To the extent that this handbook covers material beyond that contained in law or rule, the Division of Elections offers such material to candidates merely as guidelines.

It is the responsibility of the person seeking to qualify to read, understand, and comply with applicable federal and state law requirements, procedures and timelines for qualifying. Chapters 97-106, Florida Statutes, the Constitution of the State of Florida and Division of Elections' opinions and rules, the texts of which control, should be reviewed in their entirety for complete information regarding qualifying.

This handbook explains the qualifying procedures for candidates who qualify with the Florida Department of State, Division of Elections (Division) for federal offices as party candidates, no party affiliation candidates, or write-in candidates. It gives the qualifications for each office, with both the regular and petition methods of qualifying, along with write-in procedures for each office that qualifies with the Division.

All applicable forms and publications are available on the Division of Elections' website.

Please direct questions to the Bureau of Election Records help desk at 850.245.6280.

Chapter 2: Offices that Qualify with the Division

- Federal Offices
 - President of the United States
 - United States Senator
 - o Representative in Congress

Chapter 3: Resign-to-Run Law

Governing Law

Any "officer" who qualifies pursuant to s. 99.061 for federal public office must resign from the office they presently hold if the terms, or any part thereof, run concurrently with each other.

(Section <u>99.012(4)</u>, Fla. Stat.)

The Resign-to-Run Law does not apply to the following:

- Persons seeking political party offices.
- Persons serving without salary on an appointed board or authority.
- Persons holding any federal office.
- An officer running for federal office if the term of office they presently hold is scheduled to expire and be filled by election in the same primary and general election period as the federal office they are seeking.
- Persons seeking the office of President or Vice President of the United States.

Who is an "officer?"

An "officer" means a person, whether elected or appointed, who has the authority to exercise the sovereign power of the state pertaining to an office recognized under the State Constitution or laws of the state. With respect to a municipality, an "officer" means a person, whether elected or appointed, who has the authority to exercise municipal power as provided by the State Constitution, state laws, or municipal charter.

(Section <u>99.012(1)</u>, Fla. Stat.)

"Officers" include, but are not limited to: mayors, city and county commissioners, state legislators, supervisors of elections, sheriffs, property appraisers, judges, school board members, superintendents of school, state attorneys and public defenders, municipal fire chiefs, medical examiners, and elected hospital board and airport authority members.

Resignation Submission

The resignation must be in writing at least 10 days prior to the first day of qualifying for the office sought.

- Elected district, county, or municipal officers:
 - Submit resignation to the officer before whom they qualified for the office they hold.
 - Submit a copy of the resignation to the Governor and the Florida Department of State.
- Appointed district, county, or municipal officers:
 - Submit resignation to the officer or authority which appointed them to the office they hold.
 - Submit a copy of the resignation to the Governor and the Florida Department of State.
- All other officers:
 - o Submit resignation to the Governor.
 - Submit a copy of the resignation to the Florida Department of State.

Address Information

Address for Governor's Office	Address for Department of State
The Honorable Ron DeSantis, Governor The Capitol 400 S. Monroe St. Tallahassee, FL 32399-0001 Fax: (850) 922-9002	Donna S. Brown, Chief, Bureau of Election Records Department of State R.A. Gray Building, Room 316, 500 S. Bronough Street Tallahassee, Florida 32399-0250 Email: ElecRecords@dos.myflorida.com Fax: (850) 245-6259 or -6260

Effective date of the resignation:

The resignation must take effect no later than the earlier of the following dates:

- The date the officer would take office, if elected; or
- The date the officer's successor is required to take office.

Once submitted, the resignation is irrevocable.

Automatic resignation

The failure of an officer who qualifies for federal public office to submit a resignation pursuant to the Resign-to-Run Law constitutes an automatic irrevocable resignation, effective immediately, from the office they presently hold.

Chapter 4: Qualifying Options

Qualifying Fee Method

A person may pay a fee to qualify as a candidate. This qualifying fee is based on the salary of the office sought. Please refer to the qualifying requirements of each individual office sought for the specific amount of the fees.

Petition Method

A person may follow the candidate petition process to qualify as a candidate. A person satisfying the petition requirements is not required to pay the qualifying fee and party assessment, if otherwise applicable. However, the person must still satisfy other applicable requirements for qualifying.

Please refer to the current <u>Candidate Petition Handbook</u> for more information about the candidate petition process.

Write-In Candidate

A person may qualify as a write-in candidate. A write-in candidate is not required to pay a qualifying fee and party assessment or collect petitions. However, the write-in candidate must still satisfy other applicable requirements for qualifying.

The name of a qualified write-in candidate will not be listed on the ballot. A space will be available on the ballot where voters can write in the qualified candidate's name.

Chapter 5: Qualifying Process

Where and When to File

All qualifying fees and paperwork must be complete and received by the Florida Division of Elections, before the end of qualifying period, at the following address:

Florida Division of Elections R. A. Gray Building, Room 316 500 South Bronough Street Tallahassee, Florida 32399-0250

How to File

It is the candidate's responsibility to ensure qualifying fees, if applicable, and paperwork are complete and timely filed. To be timely filed, the qualifying fees and paperwork <u>must</u> be received at the Division's physical location specified above within the qualifying period and no later than the close of the qualifying period.

Candidates may submit qualifying paperwork by hand-delivery or mail. The Division does not accept qualifying papers via facsimile or email.

To ensure that the qualifying items are timely submitted, a candidate or someone on their behalf should hand-deliver directly to the Division or use a commercial express courier delivery service that delivers directly to the R.A. Gray Building.

Attention: The U.S. Postal Service does not deliver mail directly to the Florida Division of Elections. The U.S. Postal Service's designated hours for mail pick-up do not correspond to the qualifying deadline.

Any Candidate Oath form or qualifying check filed with the Division earlier than 14 days prior to the beginning of the qualifying period is not valid for qualifying. If filed prior to the start of the pre-qualifying period, these documents must be filed again with the Division before the close of qualifying.

(Rule <u>1S-2.0001(3)</u>, F.A.C.)

Forms

- Current qualifying <u>forms</u> are available on the Division's website.
- Do not use older versions of forms as this may delay qualifying or prevent a person from qualifying.
- The Candidate Oath form should be reviewed carefully for proper notarization. Improper notarization may prevent a person from qualifying.
 - Name on the Oath the candidate must include the candidate's legal given name or names, a shortened form of the candidate's legal given name or names, an initial or initials of the candidate's legal given name or names, or a bona fide nickname customarily related to the candidate and by which the candidate is commonly known, immediately followed by the candidate's legal surname.
 - Nickname if a candidate wishes to designate a nickname to be printed on the ballot, the candidate must file the affidavit on the reverse side of the oath, which must be verified under oath or affirmation, attesting that the nickname complies with the requirements of Section 99.0215, Florida Statutes. (Sections 99.021 and 99.0215, F.S.).
 - Statement of Outstanding Fines, Fees or Penalties each candidate, whether a party candidate, a candidate with no party affiliation, or a write-in candidate, shall, at the time of subscribing to the oath or affirmation, state in writing whether he or she owes any outstanding fines, fees, or penalties that cumulatively exceed \$250 for any violations of s. 8, Art. II of the State Constitution, the Code of Ethics for Public Officers and Employees under part III of chapter 112, any local ethics ordinance governing standards of conduct and disclosure requirements, or chapter 106. (Section 99.021(1)(d) Fla. Stat.)
- The candidate's name printed on the Candidate Oath will be printed on the ballot exactly as printed on the Oath and cannot be changed after the end of qualifying.

Prohibition on Qualifying for Multiple Offices

No person may qualify as a candidate for more than one public office, whether federal, state, district, county, or municipal, if the terms or any part thereof run concurrently with each other.

(Section 99.012(2), Fla. Stat.)

Qualifying Fee

The qualifying fees must be:

- Paid by a properly executed campaign check drawn upon the campaign account. (A
 personal check, cashier's check, money order, and cash are <u>not</u> acceptable);
- Made payable to the Florida Department of State, Florida Secretary of State, or Florida Division of Elections;
- In an amount not less than the fee required.

The qualifying fee cannot be returned to a candidate unless the candidate withdraws, in writing, **before** the close of qualifying. The withdrawal statement <u>must contain the candidate's signature</u>. The withdrawal may be scanned and emailed to <u>ElecRecords@dos.myflorida.com</u> or alternatively, faxed to 850.245.6260.

Returned Check

If a candidate's check is returned by the bank for any reason, the filing officer shall immediately notify the candidate. Notwithstanding the end of qualifying, the candidate shall have 48 hours from the time such notification is received, excluding Saturdays, Sundays, and legal holidays, to pay the fee with a cashier's check purchased from funds of the campaign account. Failure to pay the fee as provided in this subparagraph shall disqualify the candidate.

(Section <u>105.031(5)(a)1.</u>, Fla. Stat., and Wright v. City of Miami Gardens, 200 So.3d 765 (Fla. S. Ct. 2016))

Missing or Incomplete Information

If the filing officer receives qualifying papers that do not include all required items <u>prior to</u> the last day of qualifying, the filing officer shall make a reasonable effort to notify the candidate of the missing or incomplete items and shall inform the candidate that all required items must be received by the close of qualifying.

(Sections <u>99.061(7)(b)</u> and <u>105.031(5)(b)</u>, Fla. Stat.)

Candidates should provide a telephone number and email address on the applicable Candidate Oath where they can be reached for questions about their qualifying paperwork.

Qualifying Status Lookup

A person's qualifying status as a candidate can be found on the Division's online <u>Candidate Tracking System</u>.

Chapter 6: President and Vice President

Qualifications

- Must be a natural born citizen of the United States.
- 2. Must be at least 35 years of age.
- 3. Must be a resident of the United States for 14 years.

(Art. 2, § 1, U.S. Const.)

2024 Presidential Preference Primary

Each political party other than a minor political party shall, at the presidential preference primary, elect one person to be the party's candidate for nomination for President of the United States or select delegates to the party's national nominating convention, as provided by party rule. The presidential preference primary shall be held on the third Tuesday in March of each presidential election year. Any party rule directing the vote of delegates at a national nominating convention shall reasonably reflect the results of the presidential preference primary, if one is held. In 2024, the Presidential Preference Primary (PPP) will be on Tuesday, March 19, 2024.

Each political party, other than a minor political party, shall submit a list to the Secretary of State of its presidential candidates to be placed on the presidential preference primary ballot, or candidates entitled to have delegates appear on the presidential preference primary ballot, by November 30, 2023.

The Secretary of State will prepare and publish a list of the names of the presidential candidates submitted not later than December 5, 2023. The Department of State will immediately notify each presidential candidate listed by the Secretary of State in writing, by registered mail, with return receipt requested.

A candidate's name shall be printed on the presidential preference primary ballot unless the candidate submits an affidavit to the Department of State before December 12, 2023, stating that they do not presently intend to become a candidate for President at the upcoming nominating convention. The Department of State will notify the appropriate state executive committee of any candidate whose name will not be placed on the ballot.

No later than December 19, 2023, the Department of State will certify to each Supervisor of Elections the name of each candidate for political party nomination to be printed on the presidential preference primary ballot.

Presidential Preference Primary Timeline	
November 30, 2023	Deadline for major political parties to submit a list of presidential candidates to the Secretary of State for the PPP ballot (<u>Section</u> <u>103.101</u> , Fla. Stat. – By November 30 of the year preceding the PPP)
December 5, 2023	Secretary of State to prepare and publish a list of presidential candidates and shall also notify each candidate on the list (<u>Section 103.101</u> , Fla. Stat. -1 st Tuesday after the 1 st Monday in December of the year preceding the PPP)
(Prior to) December 12, 2023	Last day for presidential candidate to have name removed from the PPP ballot (<u>Section 103.101</u> , Fla. Stat. – Prior to the 2 nd Tuesday after the 1 st Monday in December preceding the PPP)
December 19, 2023	Last day for Department of State to certify the names of presidential candidates to the supervisors of elections (<u>Section 103.101</u> , Fla. Stat. – No later than the 3 rd Tuesday after the 1 st Monday in December of the year preceding the PPP)
January 20, 2024	Date by when state executive committee must adopt by rule the number and procedures for selection of delegates (<u>Section</u> 103.101(5), Fla. Stat. – At least 60 days before PPP)
March 19, 2024	The Presidential Preference Primary is held.

Presidential Electors

No later than **noon** on **August 24, 2024**, the state executive committee of each political party shall deliver a certified copy of a resolution naming presidential electors, including the Florida voter registration number and contact information of each presidential elector, to the Governor. No later than **5:00 p.m.** on **August 24, 2024**, the Governor shall certify to the Department of State the names of a number of electors for each political party equal to the number of senators and representatives this state has in Congress (30). The Governor shall nominate only the electors recommended by the state executive committee of the respective political party. Each such elector shall be a qualified elector of the party they represent who has taken an oath that they will vote for the candidates of the party that they are nominated to represent.

The names of the presidential electors may not be printed on the general election ballot, but the names of the actual candidates for President and Vice President for whom the presidential electors will vote, if elected, shall be printed on the ballot. The names of the candidates shall be placed on the ballot in the order of the political parties with the highest number of votes for Governor in the last general election, followed by the names of other candidates who have been properly nominated.

(Section <u>103.021</u>, Fla. Stat.)

Presidential electors will be elected at the general election on November 5, 2024. Votes cast for the actual candidates for President and Vice President shall be counted as votes cast for the presidential electors supporting such candidates. The Department of State will certify as elected the presidential electors of the candidates for President and Vice President who receive the highest number of votes.

(Section 103.011, Fla. Stat.)

When a person nominated or elected as a presidential elector is unable to serve because of death, incapacity, or otherwise, the Governor may appoint a person to fill such vacancy who possesses the qualifications required for the elector to have been nominated in the first instance. The person appointed shall file an oath with the Governor that they will support the same candidates for President and Vice President that the person who was unable to serve was committed to support.

Minor Party Candidates

- 1. A minor party affiliated with a national party holding a national convention to nominate candidates for President and Vice President may have the names of its candidates printed on the general election ballot if:
 - No later than 5:00 p.m. on August 24, 2024, the minor party submits a certificate naming the candidates for President and Vice President to the Department of State; and
 - b. No later than 5:00 p.m. on August 24, 2024, the minor party submits a list containing the names, including the Florida voter registration number and contact information of each presidential elector (30 persons) to serve as electors to the Department of State. Each elector must be a qualified elector of the party they represent.
- 2. A minor party that is <u>not</u> affiliated with a national party holding a national convention to nominate candidates for President and Vice President may have the names of its candidates printed on the general election ballot if:
 - a. No later than **noon** on **July 15, 2024**, at least **145,040** signed petitions¹ are submitted to the Supervisor of Elections and certified to the Department as verified and valid by the date of the primary election.
 - b. No later than 5:00 p.m. on August 24, 2024, the minor party submits a list containing the names, including the Florida voter registration number and contact information of each presidential elector (30 persons) to serve as electors to the Department of State. Each elector must be a qualified elector of the party they represent.

(Sections 99.097 and 103.021, Fla. Stat.)

No Party Affiliation Candidates

No party affiliation candidates may have their names printed on the general election ballot if:

- 1. No later than **noon** on **July 15, 2024**, at least **145,040** signed petitions² are submitted to the Supervisor of Elections and certified to the Department as verified and valid by the date of the primary election.
- 2. No later than **5:00 p.m.** on **August 24, 2024,** the candidate submits a list containing the names, including the Florida voter registration number and contact information

¹ See <u>DS-DE 18B</u> and the <u>Candidate Petition Handbook</u> for additional information.

² See <u>DS-DE 18B</u> and the <u>Candidate Petition Handbook</u> for additional information.

of each presidential elector (30 persons) to serve as electors to the Department of State. Each presidential elector must be a qualified registered voter of this state.

Write-in Candidates

Write-in candidates may have a blank space provided on the general election ballot for their names to be written in if:

- 1. The candidate files an Oath of Candidate (Form <u>DS-DE 306WP</u>) with the Division of Elections between **8 a.m., June 25, 2024** and **Noon, July 2, 2024**.
- 2. No later than **noon** on **August 24, 2024,** the candidate submits a list containing the names, including the Florida voter registration number and contact information of each presidential elector (30 persons) to serve as electors to the Department of State. Each presidential elector must be a qualified registered voter of this state.

(Section 103.022, Fla. Stat.)

Chapter 7: United States Senator

A United States Senator from Florida shall be elected at the general election held preceding the expiration of the present term of office, and such election shall conform as nearly as practicable to the methods provided for the election for state officers.

(Section 99.081, Fla. Stat.)

Qualifications

- 4. Must be a citizen of the United States for at least nine years.
- 5. Must be at least 30 years of age.
- 6. Must be an inhabitant of the state when elected.

(<u>Art. I, § 3</u>, U.S. Const.)

Qualifying Dates

Noon (Eastern Time), Monday, April 22, 2024 - Noon (Eastern Time), Friday, April 26, 2024

Notwithstanding the qualifying dates stated above, the qualifying office may accept and hold qualifying papers submitted not earlier than 14 days prior to the beginning of the qualifying period, to be processed and filed during the qualifying period.

(Section 99.061(8), Fla. Stat.)

Qualifying Document

The following items must be complete and received by the Division of Elections no later than noon (Eastern Time), Friday, April 26, 2024:

Candidate Oath – Federal Office (Choose the applicable oath to complete.)

- Form DS-DE 300A With Party Affiliation (Eff. 10/2023)
- Form DS-DE 300B No Party Affiliation (Eff. 10/2023)
- Form DS-DE 300C Write-In Candidate (Eff. 10/2023)

Statement of Outstanding Fines, Fees and Penalties (if applicable) Form DS-DE 307

Qualifying Fee

In addition to the above referenced items, candidates, except persons certified to qualify by the petition method or seeking to qualify as write-in candidates, must pay the qualifying fee below, as applicable:

- Party Affiliation Candidates: \$10,440 (6% of annual salary as of July 1, 2023); or
- No Party Affiliation Candidates: \$6,960 (4% of annual salary as of July 1, 2023).

Chapter 8: Representative in Congress

A Representative to Congress shall be elected in and for each congressional district at each general election.

(Section 99.091, Fla. Stat.)

Qualifications

- 1. Must be a citizen of the United States for at least seven years.
- 2. Must be at least 25 years of age.
- 3. Must be an inhabitant of the state when elected.

(<u>Art. I, § 2</u>, U.S. Const.)

Qualifying Dates

Noon (Eastern Time), Monday, April 22, 2024 – Noon (Eastern Time), Friday, April 26, 2024

Notwithstanding the qualifying dates stated above, the qualifying office may accept and hold qualifying papers submitted not earlier than 14 days prior to the beginning of the qualifying period, to be processed and filed during the qualifying period.

(Section 99.061(8), Fla. Stat.)

Qualifying Document

The following items must be complete and received by the Division of Elections no later than noon (Eastern Time), Friday, April 26, 2024:

Candidate Oath - Federal Office (Choose the applicable oath to complete.)

- Form DS-DE 300A With Party Affiliation (Eff. 10/2023)
- Form DS-DE 300B No Party Affiliation (Eff. 10/2023)
- Form DS-DE 300C Write-In Candidate (Eff. 10/2023)

Statement of Outstanding Fines, Fees and Penalties (if applicable) Form DS-DE 307

Qualifying Fee

In addition to the above referenced items, candidates, except persons certified to qualify by the petition method or seeking to qualify as write-in candidates, must pay the qualifying fee below, as applicable:

- Party Affiliation Candidates: \$10,440 (6% of annual salary as of July 1, 2023); or
- No Party Affiliation Candidates: \$6,960 (4% of annual salary as of July 1, 2023).

Appendix A: Legal References and Rules Cited

Florida Statutes

- 99.012 Restrictions on individuals qualifying for public office.
- 99.061 Method of qualifying for nomination or election to federal, state, county, or district office.
- 99.081 United States Senators elected in general election.
- 99.091 Representatives to Congress.
- <u>99.097</u> Verification of signatures on petitions.
- 103.011 Electors of President and Vice President.
- 103.021 Nomination for presidential electors.
- 103.022 Write-in candidates for President and Vice President.
- 103.101 Presidential preference primary.
- 105.031 Qualification; filing fee; candidate's oath; items required to be filed.

Florida Election Code

Chapters 97 – 106, Florida Statutes

Constitutions

United States Constitution

- o Art. I, § 2
- o <u>Art. I, § 3</u>
- o Art. 2, § 1

Constitution of the State of Florida

Florida Administrative Code

Rule <u>1S-2.0001</u> Designation of Division of Elections as Filing Office for Department of State; Requirements for Candidate Qualifying Papers; Withdrawal of Candidacy

NOTE: Be advised that rulemaking is in progress to reflect 2023 legislative changes.

Forms

Candidate Oath – Federal Office

- Form DS-DE 18A President and Vice President Candidate Petition, No Party Affiliation
- <u>Form DS-DE 18B</u> President and Vice President Candidate Petition, Minor Political Party
- Form DS-DE 306WP Candidate Oath Write-In for President and Vice President

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- Form DS-DE 300A With Party Affiliation
- Form DS-DE 300B No Party Affiliation
- Form DS-DE 300C Write-In Candidate

Division of Elections

- Advisory Opinions
- Rules
- Qualifying Information
- <u>Publications</u>